# National Religious Retirement Office

The National Religious Retirement Office (NRRO) coordinates the national Retirement Fund for Religious collection and distributes the proceeds to eligible religious institutes for retirement needs. The NRRO mission is to support, educate, and assist religious institutes in the U.S. to embrace current retirement realities and plan for the future.

## **Financial Assistance**

**Direct Care Assistance** is an annual distribution to religious institutes based on specified criteria, including level of need. Funds can be used for immediate eldercare expenses or invested for future needs. Applications are due by March 31 each year. Awards are made in June.

Management and Continuing Education Assistance provides distributions of up to \$5,000 per calendar year for financial and retirement-related education and/or the acquisition of basic management tools. Applications can be submitted at any time throughout the year.

#### Planning and Implementation

**Assistance** furnishes comprehensive financial and consultative support to religious institutes with critical retirement-funding deficits. Participants work with NRRO consultants to develop strategies to increase the capacity to care for senior members.

#### Small Institute Assistance is

a special program of financial and consultative aid for religious institutes with 25 or fewer members and a substantial unfunded retirement liability.

### Services

**Census Projections** develop a 20-year forecast of a religious institute's census by year and by age group.

**Eldercare Consultations** feature an on-site visit by NRRO consultants to assess all aspects of eldercare delivery and to make recommendations for practical improvements.

**Retirement Needs Analyses** calculate each participating religious institute's unique need based on demographics, current cost of care, and assets available for retirement.

#### **Publications**



**Engaging Aging** is a quarterly publication focused on the aging process and eldercare delivery.



Retirement Fund for Religious News is a triannual newsletter featuring success stories and tips for long-range retirement planning.

## **Online Resources**

**Downloadable Resources** offer information on a wide range of retirement and eldercare issues, from wellness and aging to sample driving policies.

#### **Tending the Vineyard Video Series**

includes five free, online videos and accompanying support materials to promote effective property planning. Funded by the Conrad N. Hilton Foundation, the videos feature guidance from property experts and insights from religious who have completed congregational property initiatives.

**Webinars** are online presentations featuring updates on eldercare trends and continuing education for care personnel. Hosted in conjunction with the Avila Institute of Gerontology, these free, one-hour sessions are offered quarterly. (An online archive is available at retiredreligious.org/webinars.)

# For more Information

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Sponsor of the Retirement Fund for Religious

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